

contribution splitting application

This form allows you to move part of your personal super contributions into your spouse's super account in the financial year after the contributions were originally made. Please read the fact sheet **Contribution splitting** available from our website before completing this form.

Please send your completed form to AvSuper Admin, PO Box 1140, Wollongong DC NSW 2500 or email it to avsinfo@avsuper.com.au

Contributing spouse details

Surname			Mr/Mrs/Ms/Miss	
Given names				
Telephone (daytime)	Mobile	AvSuper member number		
Email			Date of birth	

Receiving spouse details

Surname			Mr/Mrs/Ms/Miss	
Given names				
Address				
Suburb	State	Postcode		
Telephone (daytime)	Mobile	AvSuper member number (if applicable)		
Email			Date of birth	

Receiving fund details

☐ AvSuper **OR** ☐ the fund detailed below - this will require of identification verification (see overleaf).

Fund name			Account number	
Fund phone number	Fund Australian Business Number (ABN)	Fund Superannuation Product Identification Number (SPIN)		

Contributions

Financial year ending 30/06/

Concessional (before tax) contributions* to be transferred \$ **OR** % (maximum 85%)

* Transferred contributions will count towards the contributor's contribution caps, not the receiving spouse's.

Note: If you intend to claim a deduction for personal superannuation contributions made during the relevant financial year, you must give us notice of your intention to claim a deduction before you lodge a superannuation contributions splitting application.

Identification verification

We cannot make superannuation payments without confirming your identity. AvSuper uses electronic identification verification for withdrawals to ensure money is only paid to our members in an appropriate manner. Failure to provide the documentation will delay payment.

☐ I confirm that I am authorised to provide these personal details and I consent to my information being checked with the document issuer or official record holder via third party systems for the purpose of electronically confirming my identity.

Please provide details on at least two of the following documents to enable us to verify your identity electronically. If you are unable to provide sufficient information for electronic verification, you may be required to supply certified identification documents - see our [fact sheet](#) or call us for assistance.

Drivers licence	Licence # <input type="text"/>	State of issue <input type="text"/>	Expiry date <input type="text"/>
Medicare card	Card number <input type="text"/>	Reference number <input type="text"/>	Expiry date <input type="text"/>
Passport	Passport number <input type="text"/>	Date of issue <input type="text"/>	Place of birth <input type="text"/>
	Country of birth (not shown on passport) <input type="text"/>		

Note that if your name differs between documents and/or your AvSuper membership, you will need to provide a linking document (see our website) to prove the link between the names.

Declaration by contributing AvSuper member

- I request that you split the contributions into my spouse's superannuation account as detailed on this form.
- I declare that the information provided on this form is correct and that I have read **AvSuper's Contribution Splitting** fact sheet.
- I have read the AvSuper privacy notice (available from www.avsuper.com.au or by phoning 1300 128 751).

Contributing member's signature

Date

Declaration by receiving spouse

I declare that at the date of this application I am the spouse of the applicant and I am aged:

☐ Less than my Preservation Age **OR** ☐ Between my Preservation Age and 65 years and have not retired from the workforce (see Notes below).

Spouse's signature

Date

Notes

Preservation Age

Date of birth	Preservation age
Before 1.7.60	55
1.7.60 to 30.6.61	56
1.7.61 to 30.6.62	57
1.7.62 to 30.6.63	58
1.7.63 to 30.6.64	59
1.7.64 onwards	60

Retired from the workforce

If you have reached your Preservation Age and are younger than 60, you are considered to be retired from the workforce if:

- your employment arrangement has come to an end, and
- you do not intend to work full-time or part-time again.

If you are 60 or older, you are considered to be retired from the workforce if an employment arrangement has finished since you turned 60.

AvSuper Advice can help your super take off!

AvSuper members can access personalised advice about a range of super questions in person, online or by phone.

Call 1300 128 751 to book or learn more!

Fees may apply but you will be told any fees in advance.