

AvSuper's accumulation accounts are open to everyone, including families of current members and self-employed people



member application

Please complete this form if you would like to open an AvSuper account, having read the **AvSuper Product Disclosure Statement**. For help in completing this form, call AvSuper on 1300 128 751.

Please send your completed form to AvSuper Admin, PO Box 1140, Wollongong DC NSW 2500.

Personal details

Surname	Mr/Mrs/Ms/Miss	
<input type="text"/>		
Given names	<input type="text"/>	
<input type="text"/>		
Address		
<input type="text"/>		
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Telephone (daytime)	Mobile	
<input type="text"/>	<input type="text"/>	
Email	Date of birth	
<input type="text"/>	<input type="text"/>	

Initial contributions

Please choose at least one contribution type for making a contribution to open your account. **If your employer is not making regular contributions for you, your initial contribution total must be at least \$1,200.**

<input type="checkbox"/>	Rollover \$	<input type="text"/>	from	<input type="text"/>
<i>Note: you will need to arrange the rollover (using eRollover via AOL is easy) in addition to completing this form.</i>				
<input type="checkbox"/>	My employer will make regular contributions for me and I am including my employer details overleaf.			
<input type="checkbox"/>	Personal contribution \$	<input type="text"/>	via BPAY or Direct Deposit (AvSuper Fund BSB 062-000 Account 1997 4688)	
<input type="checkbox"/>	Other \$	<input type="text"/>	Type (e.g. contribution split)	<input type="text"/>

Investment choice (future contributions allocation)

You can choose from nine professionally managed investment options (as described in the **AvSuper member investment choice guide**) for your retirement savings. If you do not make a choice your money will be invested in the Growth (MySuper) option which is the default. Please complete the following table to make a choice:

You can change your choice later via **AvSuper Online (AOL)** or sending us a completed **Nominate or switch investment options** form.

Cash	<input type="text"/>	%
Conservative growth	<input type="text"/>	%
Stable growth	<input type="text"/>	%
Balanced growth	<input type="text"/>	%
Growth (MySuper) - default	<input type="text"/>	%
Diversified index	<input type="text"/>	%
High growth	<input type="text"/>	%
Australian Shares	<input type="text"/>	%
International Shares	<input type="text"/>	%
TOTAL	100	%

Tax file number (TFN)

Under the Superannuation Industry (Supervision) Act 1993, AvSuper is authorised to collect, use and disclose your TFN. We may disclose your TFN to another super provider, when your benefits are being transferred, unless you request, in writing, that your TFN not be disclosed to any other super provider.

Declining to quote your TFN to AvSuper is not an offence. However giving your tax file number to us will have the following advantages:

- we will be able to accept all permitted types of contributions to your account/s;
- other than the tax that may ordinarily apply, you will not pay more tax than you need to for super contributions and drawdown payments; and
- it will make it much easier to find different super accounts in your name so that you receive all your superannuation when you retire.

My Tax File Number is:

I consent to my TFN being used to search the ATO database for other super accounts I may have.

☐

Yes

☐

No

Employer details (if getting employer contributions)

Business name

ABN

Telephone

Email

Insurance cover

All AvSuper members receive two units of non-compulsory limited Automatic Cover (eligibility rules and terms & conditions apply); note it will be limited cover unless your employer has chosen AvSuper as their default fund - please refer to the **AvSuper Member Insurance Guide** or contact us for details.

Provided I am otherwise eligible for AvSuper cover, I elect to have insurance cover and pay the associated fees

☐

even though I am under 25 years and/or have a balance under \$6,000, and/or

☐

even if my account becomes inactive (ie does not receive any contributions for 16 months).

To take out more insurance cover please complete the **Voluntary insurance application** or apply via AOL.

Note if you roll over any old super, you may also be eligible to roll over your existing insurance cover as well. Please contact us for further details.

Nomination of beneficiaries

We can only accept non-binding nominations as part of this application. If you want to make a legally binding nomination of beneficiaries, send us a witnessed and completed Nomination of beneficiaries form (available from our website).

This information helps the Trustee decide who should receive the death benefit payable from AvSuper if you die while a member. The Trustee has the final say in how your death benefit is paid, but will take your nomination into consideration. If you do not have any dependants*, your benefit will be paid to your legal personal representative. You can update your nomination at any time via AOL at www.avsuper.com.au

I nominate the following dependants* or legal personal representative to receive my benefit if I die before withdrawing the money:

Name	Address	Relationship	%
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
TOTAL			100%

* Dependants are your legal or defacto spouse, children (including stepchildren, ex-nuptial children and adopted children) and any other person with whom the Trustee considers you had an interdependency relationship at the time of your death.

Declaration

- I am applying to join AvSuper and agree I will be bound by the Trust Deed and rules of the Fund. I have received and read the **AvSuper Product Disclosure Statement**.
- I understand that unless I choose an investment option, my money will be invested in the Growth (MySuper) option by default but I can change this at any time.
- I have read and understood the objectives, risks and historical returns for each option I am choosing and/or the Growth (MySuper) option.
- I have read and understand the general terms and conditions for Automatic Cover as described in **AvSuper's member insurance guide** and on your website. I understand that if I have claimed a Total and Permanent Disability (TPD) payment I will not be eligible for a TPD payment under AvSuper voluntary cover, including Automatic Cover.
- I understand that I have a current and ongoing duty to disclose anything that may influence the insurer's decision about my cover. I have read the full **duty of disclosure** on AvSuper's website.
- I have read the **AvSuper privacy notice** (available from www.avsuper.com.au or by phoning 1300 128 751).

Signature

Date