

Have you had an annual financial checkup?

Ask our Member Advice Consultants for a review of your income stream arrangements



Income stream reversionary beneficiary

Please use this form to add, remove or change the reversionary beneficiary nomination associated with your income stream account. Note this will not change any beneficiary nominations for other AvSuper accounts you may have. Please refer to the *guide to AvSuper's income streams* or contact us for full details.

Please send your completed form to AvSuper Admin, Locked Bag 20127, Melbourne VIC 3001.

Personal details

Surname

Mr/Mrs/Ms/Miss

Given names

Telephone

Email

AvSuper member number

Date of birth

Please let us know of any new address details via **AOL** or a **Change of details** form.

Nomination of Reversionary Income Stream Beneficiary

You can nominate your dependant to receive your income stream on your death. A reversionary beneficiary nomination is binding on the Trustee and will not prevent your dependant from commuting (changing) the income stream to a lump sum if they wish. However, the law may require some beneficiaries to take the money as lump sum - please refer to our website for details.

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I would like to add my dependant as a reversionary beneficiary for my income stream (this will cancel any previous nominations for this account)

Name

Date of birth

Address

Relationship

☐

I would like to cancel the reversionary beneficiary for my income stream

If you do not want to have a reversionary nomination, you can make (or update) a non-binding beneficiary nomination at any time by completing a *Nomination of beneficiaries* form. This nomination helps the Trustee decide who should receive the benefit payable from the Fund if you die while a member.

To make a legally binding nomination of beneficiaries, send us a witnessed, complete *Nomination of beneficiaries* form (available from our website).

I would like the above changes applied to

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only the income stream for the above member number **OR**

☐

all income streams in my name

Authorisation

- I understand that this nomination replaces any previous reversionary nominations I have made.
- I acknowledge that I have read and understood AvSuper's privacy notice (available from www.avsuper.com.au or by phoning 1300 128 751).

Signature (If submitting this form via email, please type your name below.)

Date